

CALIFORNIA STATE BAR
LEGAL SERVICES TRUST FUND PROGRAM
LEADERSHIP BANK ENROLLMENT FORM

Our financial institution wants to be a Leadership Bank and will pay a blended net yield of at least 1% on IOLTA deposits and will waive service charges on all attorney/client trust accounts.

Yes_____ Not at this time_____

As a Leadership Bank we would like to take advantage of the free training offered by a Trust Fund Program staff member on IOLTA benefits and compliance in order that our bankers can maximize sales opportunities to attorney customers.

Yes_____ No_____

Financial Institution Name: _____

Address: _____

City, State & Zip Code: _____

Phone, Fax, E-mail: _____
(Phone) (Fax) (E-mail)

Authorized by: _____
(Print Name)

Title: _____
(Print Title)

Signature: _____ Date: _____

Please mail or fax this form to: Elena Enzweiler
Legal Services Trust Fund Program
180 Howard Street
San Francisco, CA 94105
Fax: (415) 538-2529

The Legal Services Trust Fund Program encourages all financial institutions to become members of the IOLTA Leadership Bank Program. Membership, however, is not required to be in compliance with California statute and State Bar Rules. Financial Institutions may join the Leadership Bank Program at anytime. A Financial Institution may also opt out of the program at any time with written notice to the Trust Fund Program.